

**Citizens Union Bank  
Community Investment Services  
Organization Qualification**

**Organization Name:** \_\_\_\_\_

**Web site:** \_\_\_\_\_

1. Does the organization provide assistance on financial matters to nonprofit or government organizations serving Low to Moderate Income housing or economic revitalization and development needs? (  ) **YES** (  ) **NO**
  
2. Does the organization provide technical assistance on financial matters to small businesses or community development organizations, including organizations and individuals applying for loans or grants under the Federal Home Loan Banks' Affordable Housing Program? (  ) **YES** (  ) **NO**
  
3. Does the organization provide credit counseling, home buyer and home maintenance counseling, financial planning, or other financial services education to promote community development and affordable housing; which may include credit counseling to assist Low to Moderate Income borrowers to avoid foreclosure on their homes? (  ) **YES** (  ) **NO**
  
4. Does the organization provide financial services facilitating affordable housing construction, rehabilitation, or development? (  ) **YES** (  ) **NO**

If the answer to at least **ONE** of the above is **YES**, please provide documentation to the Bank substantiating your determination.

**Completed By:** \_\_\_\_\_

**Print Name/Title**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**